Australian Agribusiness Congress

Melbourne September 9 1999

"relationships within the value chain"

<u>Key Messages</u> □Need to think differently □ Need to do our business differently

The Grain Business

- □Major change in infrastructure
- ☐ Timing right for change
- □Pace has picked up
- □Anything`s possible!

Future Drivers A sense of responsibility for the chain Regulations and consumers Thinking differently about commodities Uncertainty

Why think differently? □Market forces □Realignment of core businesses □Cost of the chain.

Rules of engagement ☐ Accept dynamics of change □ Take on risk ☐ Sell your self □ Who knows your intent? □Have a view!

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