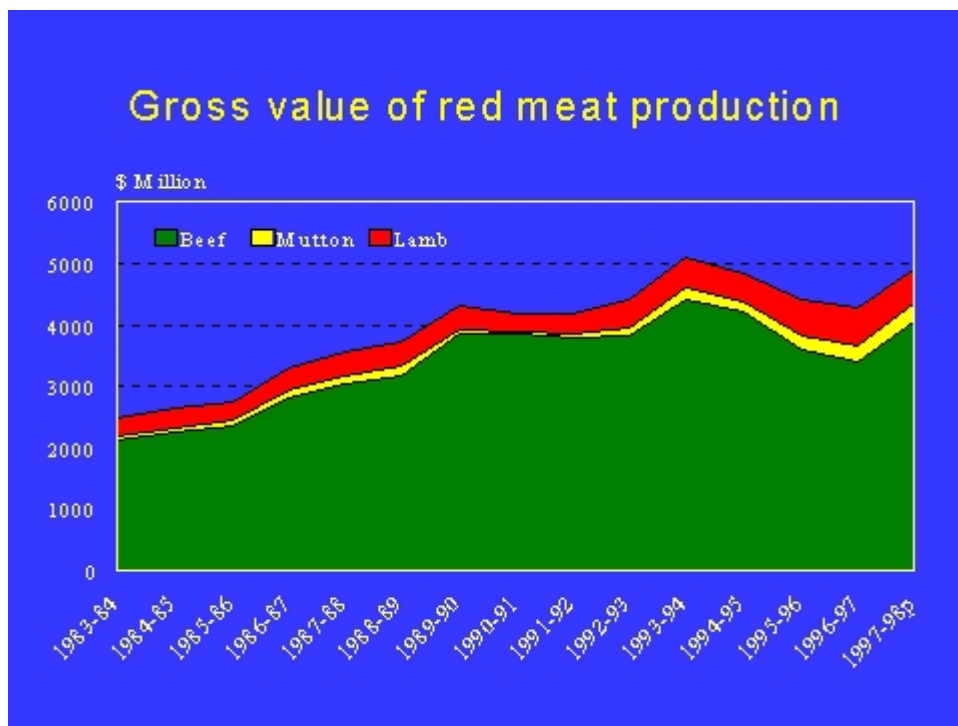


Publications

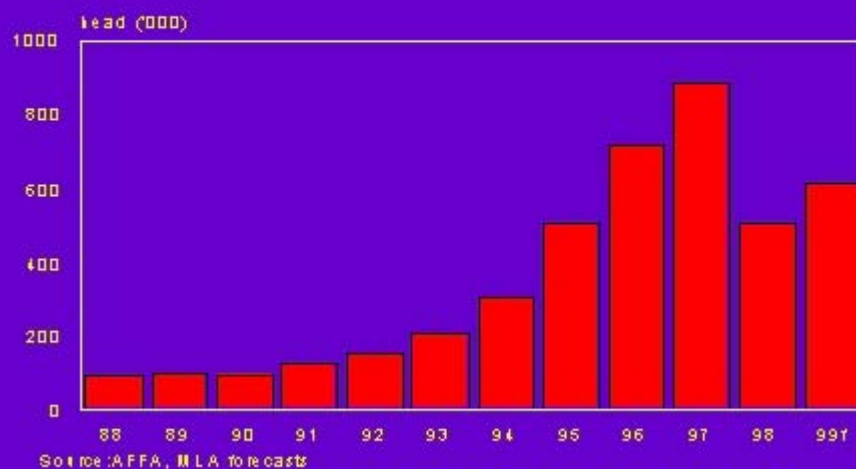
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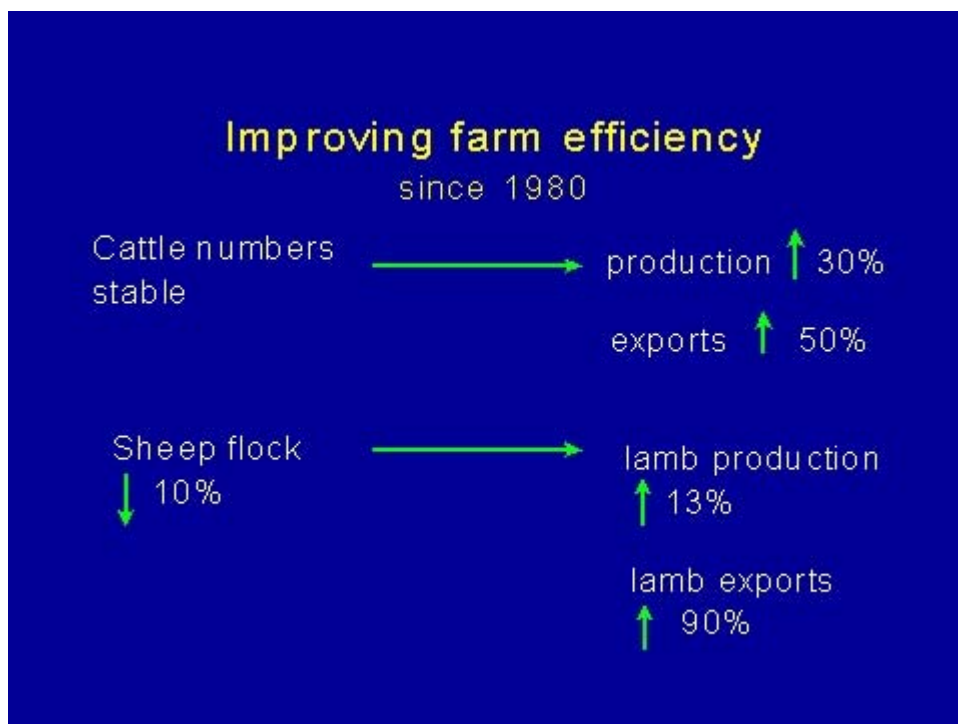
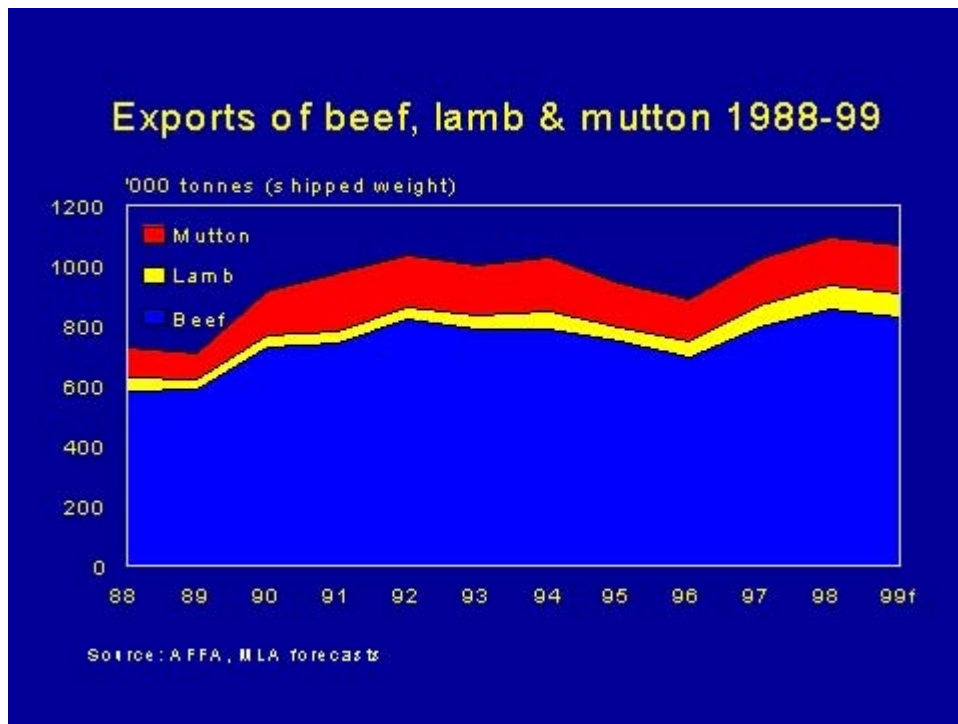
# Overview of the Australian Cattle & Sheep Industries

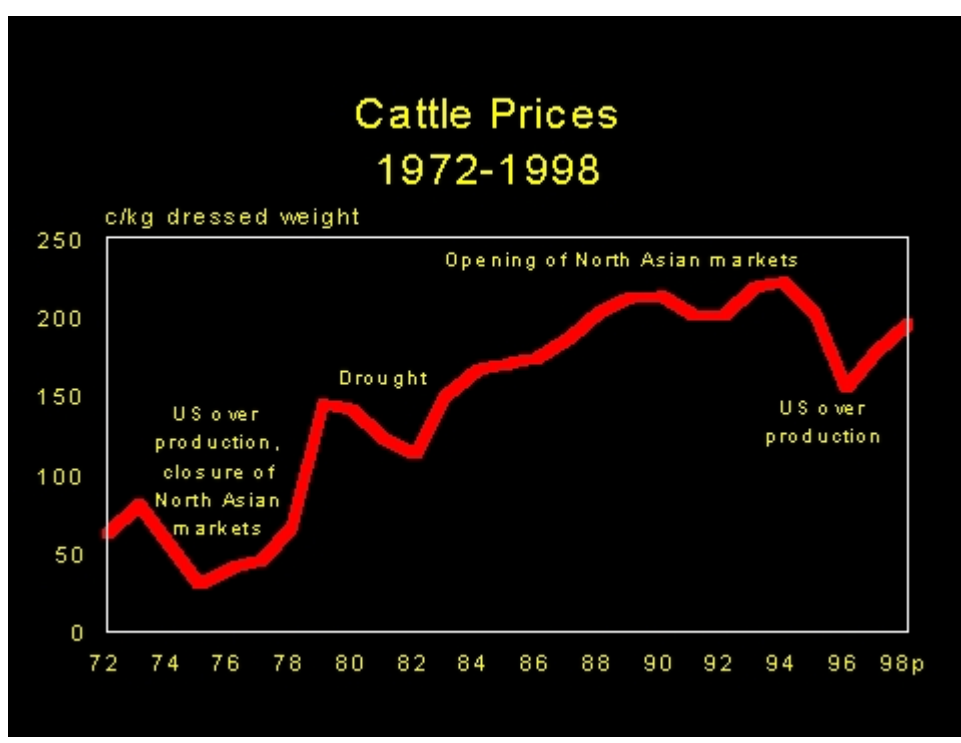
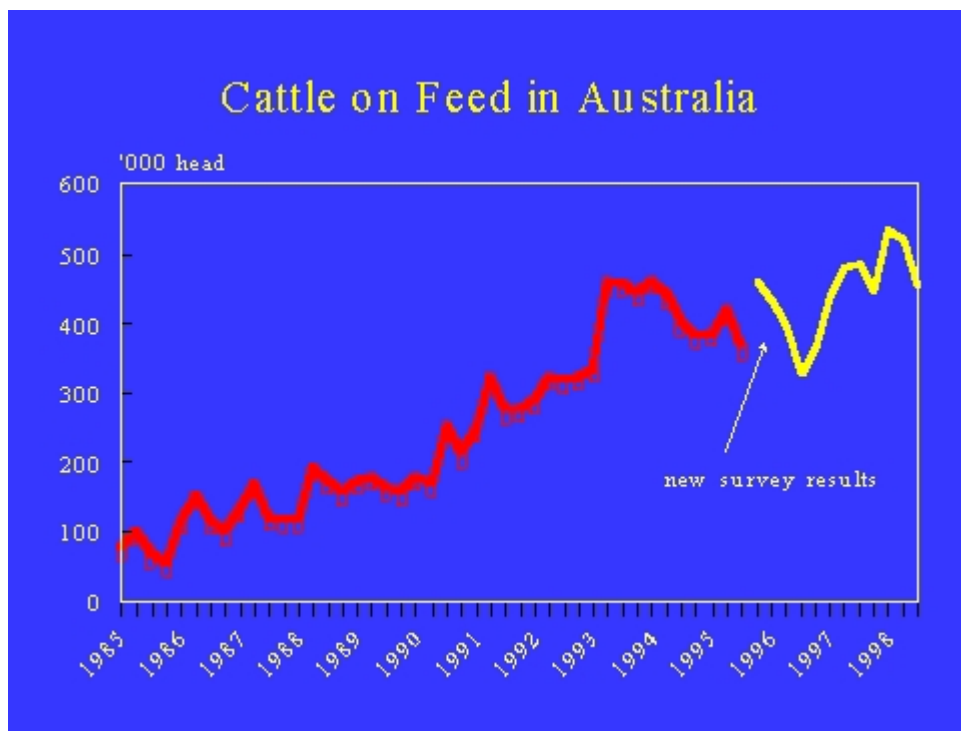


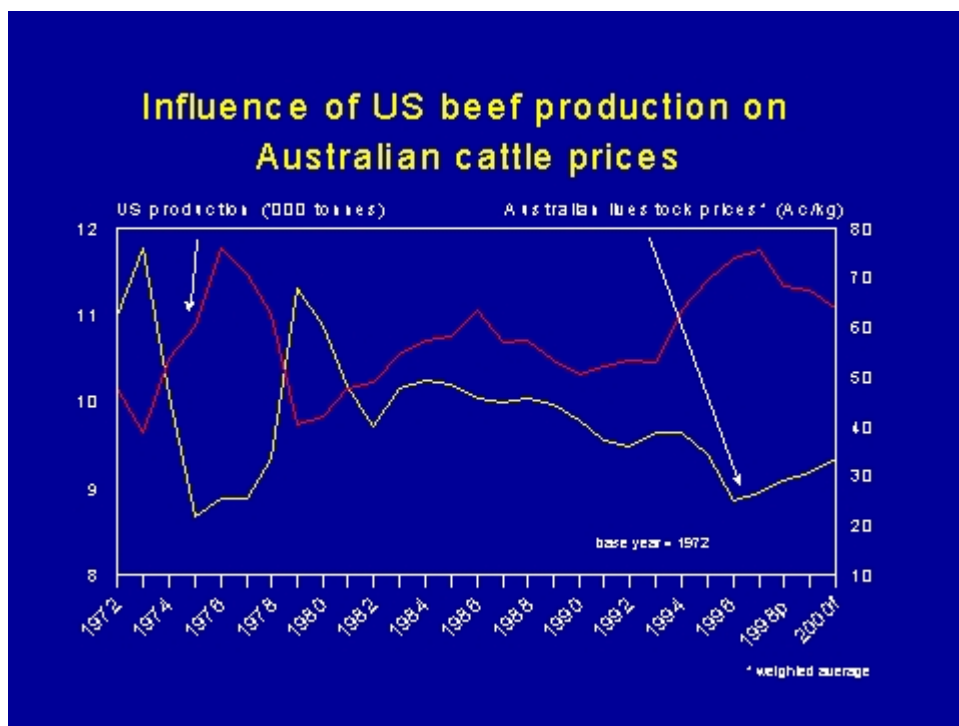
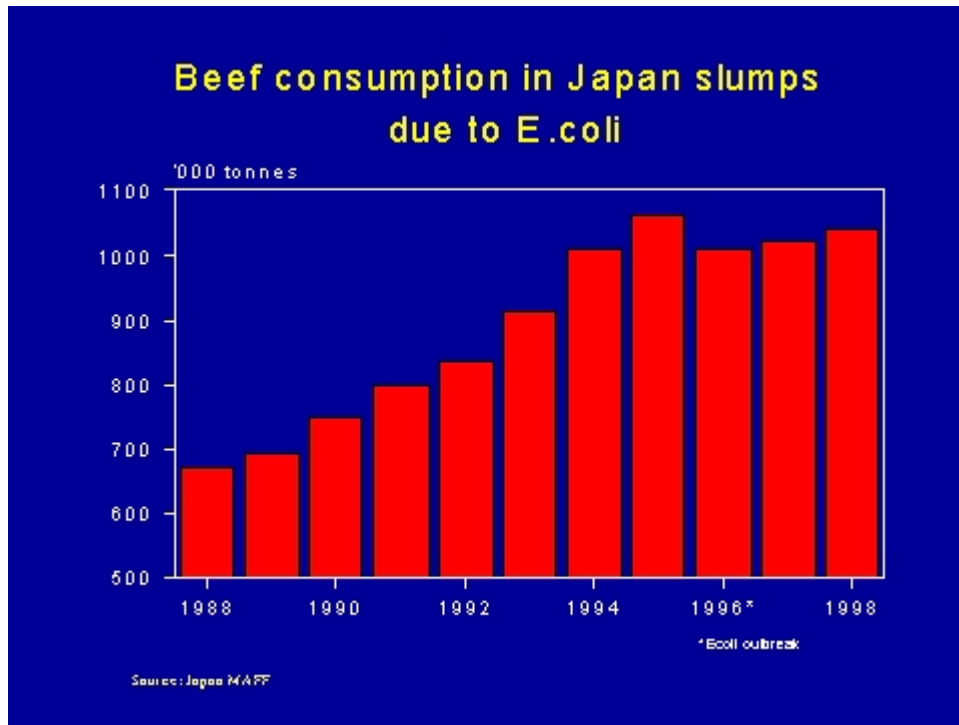
- World's largest beef exporter
- World's largest mutton exporter
- World's largest live cattle & sheep exporter
- World's second largest lamb exporter

### Live exports 1988-1998









## Specialist Beef Farm Information

As at August 1997

|                         | Corporate Farms | Top 10% of Family Farms | All Family Farms |
|-------------------------|-----------------|-------------------------|------------------|
| Area operated (ha)      | 408000          | 84000                   | 8400             |
| Beef cattle (no.)       | 10730           | 3370                    | 620              |
| Age of operator/manager | 45              | 56                      | 61               |
| Rate of return          | 6%              | 2.8%                    | (-) 0.1%         |

## Top Five Processing Companies

As at August 1997

|                              | Share of National Kill | Production (t) |
|------------------------------|------------------------|----------------|
| Australian Meat Holdings     | 10%                    | 250000         |
| Nippon Meat Packers          | 5.1%                   | 129000         |
| Metro Meat International Ltd | 4.9%                   | 123800         |
| Qld Abattoir Corporation     | 4.8%                   | 120000         |
| SBA Foods P/L                | 4.4%                   | 110000         |

