

Australian Lot Feeding Industry

- * *2 million head per year*
- * *25% of all cattle slaughtered*
- * *30% of all beef produced*



Australian Lot Feeding Industry

Advantages to Cattle Industry

- * *Improved cash flow for cattle producers*
- * *Greater productivity for the cattle industry*
- * *Reduced off farm costs*
- * *Improved environmental sustainability*
- * *Improved animal health and welfare*
- * *Improved ability to be a reliable supplier*



Australian Lot Feeding Industry

- * *2 million head per year*
- * *25% of all cattle slaughtered*
- * *30% of all beef produced*



National Feedlot Accreditation Scheme

- * *Product Integrity*
- * *Animal Welfare*
- * *Care of the Environment*



Australian Lot Feeding Industry

Vendor Declarations

** Cattle*

** Feed Commodities*



Australian Lot Feeding Industry

Current Markets

** The domestic butcher shop & supermarket*

** The Korean carcass & Japanese shortfed market*

** The domestic food service trade*

** The Japanese middle fed market*

** The Japanese long fed market*



Australian Lot Feeding Industry

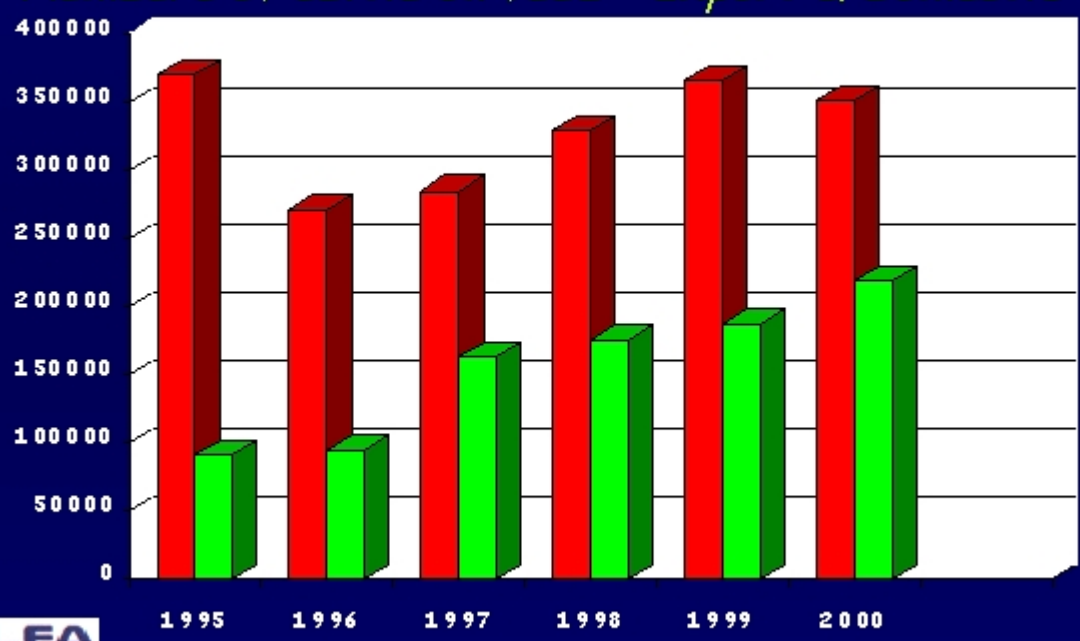
Cattle currently on Feed

- * 220,000 head for the Domestic Market*
- * 11,000 head for the Korean market*
- * 340,000 head for the Japanese Market*
- * Overall capacity of 800,000 head*
- * Capital utilisation of 70%*

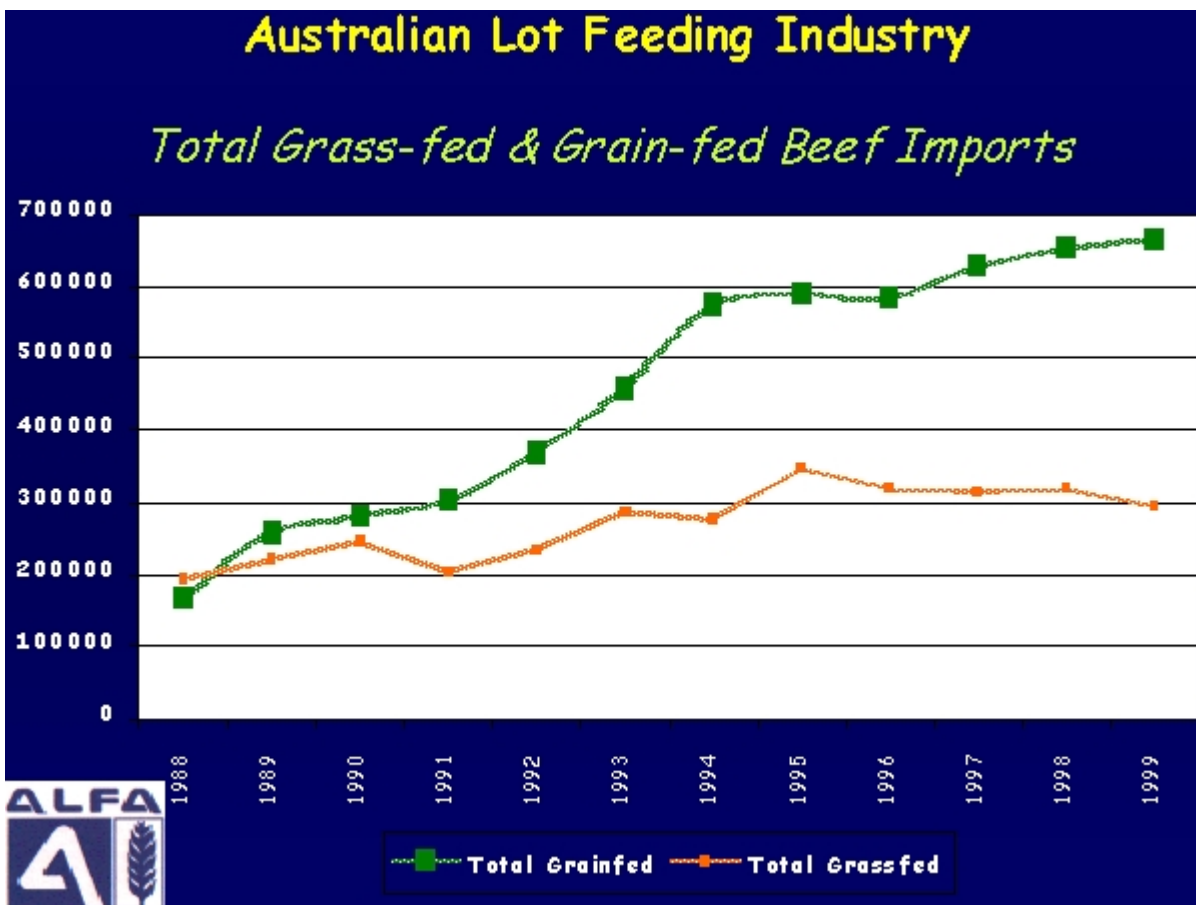


Australian Lot Feeding Industry

Numbers of cattle on feed - Export & Domestic

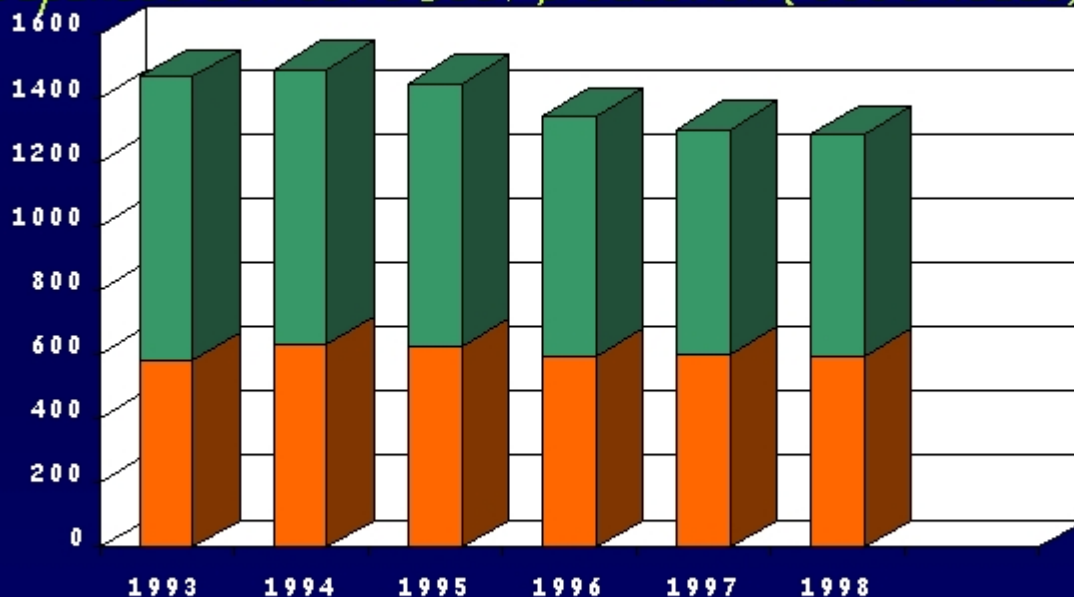


■ EXPORT ■ DOMESTIC



Australian Lot Feeding Industry

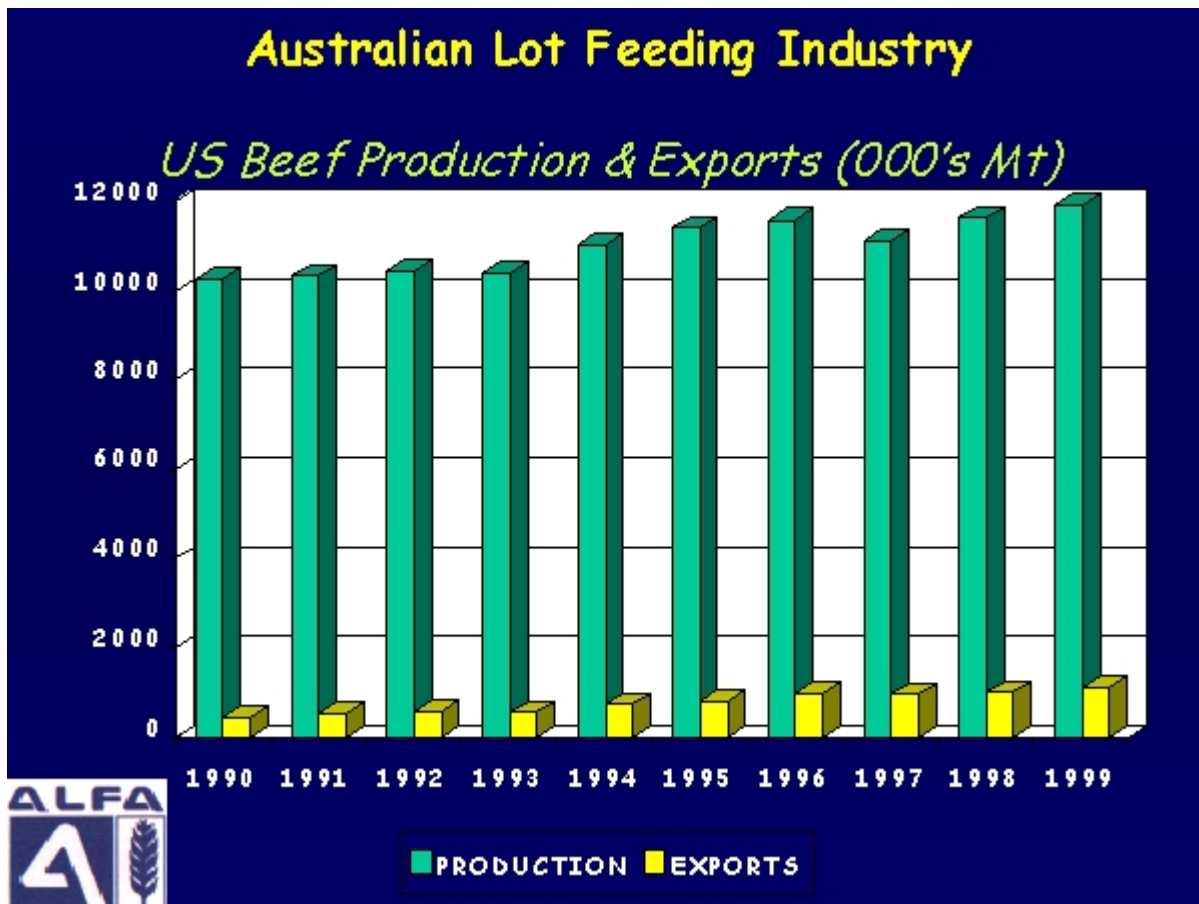
Japanese Domestic Beef production ('000's heads)



■ WAGYU ■ HOLSTEIN

DOMESTIC MARKET





Australian Lot Feeding Industry

Major Risk Factors

- * *Feeder Cattle Prices*
- * *Grain Prices*
- * *USD/AUD Exchange Rate*
- * *Food Safety Issues*

ALFA
A

Australian Lot Feeding Industry

- * A major part of the Australian Beef Industry*
- * Strong consumer focus*
- * Strong self regulation ethos*
- * Increasing Demand*

